



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

7 September 2022



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Wednesday, September 7, 2022

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,574.05	-41.18	-0.54%	7.54%	8,472.15	6,780.08	44.93	2.15	26.07	3.55
Premier Index	8,447.03	-42.14	-0.50%	10.58%	9,437.37	7,343.90	35.29	2.40	24.92	3.91
Main Index	5,758.36	-40.78	-0.70%	-2.17%	6,600.62	5,516.07	9.63	1.26	30.28	2.21
NIC 50 Index	9,514.64	-47.72	-0.50%	11.64%	10,553.82	8,195.69	34.59	2.40	24.92	3.91

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	47.54	245.63
Premier Index	35.09	62.65
Main Index	12.45	182.97
NIC 50 Index	40.59	101.57

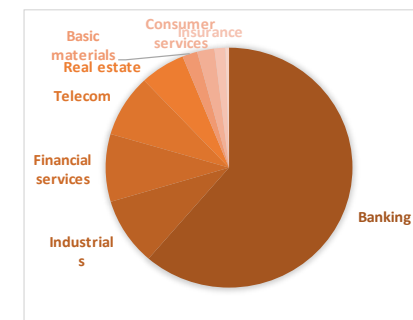
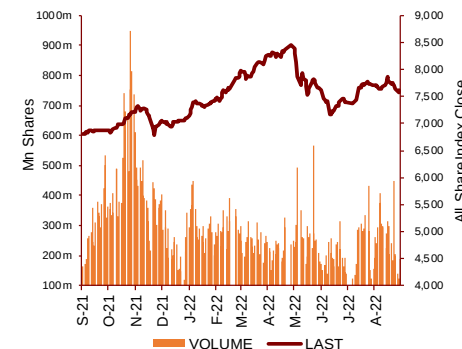
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Credit Rating and Collection	0.022	1,081	9.41%
Warba Capital Holding	0.103	7,034	9.11%
Independent Petroleum Group	0.480	89,617	7.87%
Kuwait Finance and Investment	0.068	3	4.29%
Munshaat Real Estate Projects	0.068	3,041	4.29%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.883	12.08	-1.12%
National Bank of Kuwait	1.036	5.67	0.00%
IFA Hotels and Resorts	0.041	4.91	-3.33%
Agility Public Warehousing	0.816	3.54	0.62%
Gulf Bank	0.340	2.63	-1.16%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	33	69	52
Premier Index	4	18	4
Main Index	29	51	48
NIC 50 Index	7	35	8

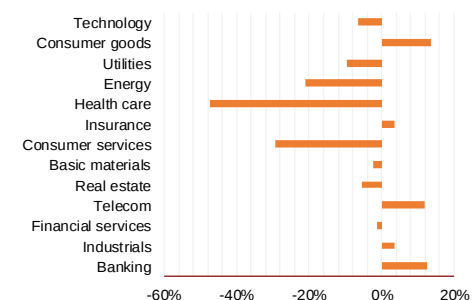
Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Senergy Holding	0.039	3,385	-9.30%
Kuwait Syrian Holding Co	0.034	706	-8.99%
Privatization Holding	0.042	11,863	-7.13%
National Petroleum Service	0.729	85	-5.08%
Kuwait and Middle East Fin	0.133	89,233	-4.32%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
IFA Hotels and Resorts	0.041	116.84	-3.33%
Kuwait Finance House	0.883	13.65	-1.12%
GFH Financial Group	0.090	10.39	-2.28%
National Industries Group H	0.266	8.74	-1.48%
Gulf Bank	0.340	7.69	-1.16%



Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,828.42	-13.030	-0.71%	12.7%	1,992.2	1,552.3	27.157	1.70	25.94	1.79
Industrials	1,180.84	1.070	0.09%	3.4%	1,443.6	1,111.8	4.034	1.11	21.92	3.52
Financial services	1,405.58	-12.540	-0.88%	-1.2%	1,678.3	1,258.2	4.038	1.11	24.78	2.55
Telecom	1,219.40	-4.010	-0.33%	11.9%	1,514.7	1,055.9	3.731	1.42	14.88	2.72
Real estate	1,255.55	-3.720	-0.30%	-5.3%	1,438.0	1,155.8	2.622	0.76	39.05	1.26
Basic materials	1,001.44	4.240	0.43%	-2.3%	1,233.3	976.3	0.873	1.33	10.07	5.56
Consumer services	517.46	-7.530	-1.43%	-29.2%	792.7	506.1	1.006	2.56	36.54	1.66
Insurance	1,585.61	12.860	0.82%	3.4%	1,675.7	1,399.9	0.632	0.88	48.89	5.17
Health care	420.41	0.000	0.00%	-47.3%	821.7	420.4	0.208	15.62	11.46	1.05
Energy	1,126.20	7.840	0.70%	-21.1%	1,592.9	1,075.5	0.228	0.87	21.62	2.23
Utilities	542.11	2.640	0.49%	-9.6%	650.0	510.5	0.227	2.32	15.77	8.78
Consumer goods	1,518.23	-11.540	-0.75%	13.6%	1,641.0	1,072.8	0.157	1.03	42.21	1.87
Technology	640.20	14.550	2.33%	-6.4%	843.9	582.7	0.009	0.77	NM	-
	7,574.05	-41.18	-0.54%	7.5%	8,472.2	6,780.1	44.93	2.15	26.07	3.55

YTD Sector Performance %



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

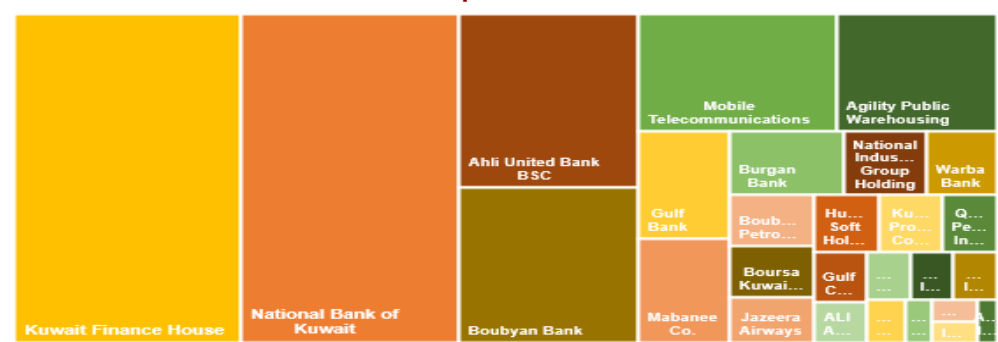


Premier Market

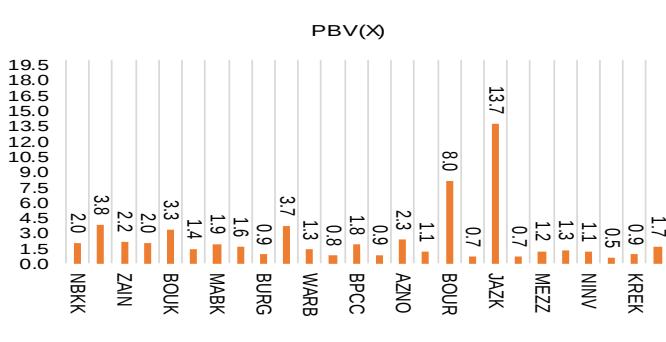
Wednesday, September 7, 2022

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.036	0.000	0.00%	2.01	18.73	2.34	7,824	-2%	9%	5.67	5.48	10.9%	1.4%	1.104	0.889	22.32%
Kuwait Finance House	0.883	-0.010	-1.12%	3.78	29.98	1.22	8,130	-2%	17%	12.08	13.65	12.8%	1.6%	1.039	0.720	23.19%
Mobile Telecommunications	0.590	-0.003	-0.51%	2.15	13.94	5.56	2,553	-2%	0%	1.56	2.64	15.6%	4.3%	0.698	0.569	7.28%
Ahli United Bank BSC	0.305	0.000	0.00%	2.04	17.93	2.72	3,400	0%	21%	0.00	0.00	11.3%	1.6%	0.336	0.240	9.70%
Boubyan Bank	0.812	-0.012	-1.46%	3.28	53.53	0.55	3,035	-3%	14%	2.27	2.80	6.7%	0.8%	0.965	0.681	8.66%
Agility Public Warehousing	0.816	0.005	0.62%	1.39	62.67	2.06	2,061	-3%	4%	3.54	4.38	2.7%	2.2%	1.062	0.751	5.88%
Mabane Co.	0.835	0.004	0.48%	1.91	17.66	1.59	1,037	1%	12%	0.48	0.57	11.2%	5.4%	0.887	0.715	2.96%
Gulf Bank	0.340	-0.004	-1.16%	1.59	19.24	1.94	1,076	-3%	28%	2.63	7.69	8.5%	0.8%	0.385	0.222	3.07%
Burgan Bank	0.242	-0.001	-0.41%	0.89	20.49	1.96	794	0%	1%	0.41	1.69	4.3%	0.7%	0.307	0.205	2.27%
Human Soft Holding	3.356	-0.021	-0.62%	3.71	7.75	11.84	408	-3%	4%	0.07	0.02	48.7%	39.9%	3.704	3.006	1.16%
Warba Bank	0.246	0.000	0.00%	1.34	29.15	0.00	492	-2%	-10%	0.51	2.08	4.8%	0.6%	0.298	0.229	1.40%
Qurain Petrochemical Industries	0.317	-0.001	-0.31%	0.78	12.13	5.66	340	0%	-9%	0.07	0.21	6.4%	5.2%	0.403	0.291	0.97%
Boubyan Petrochemical	0.901	0.009	1.01%	1.84	10.19	6.73	470	-2%	5%	0.57	0.64	19.1%	10.1%	1.125	0.825	1.34%
Kuwait Projects Company Holding	0.160	-0.001	-0.62%	0.85	88.89	3.11	391	1%	14%	0.80	4.98	1.1%	0.1%	0.215	0.132	1.12%
Shamal Az-Zour Al-Oula Power & Water	0.206	0.001	0.49%	2.32	15.77	8.78	227	2%	-10%	0.20	0.96	19.1%	2.9%	0.247	0.194	0.65%
National Industries Group Holding	0.266	-0.004	-1.48%	1.12	6.12	4.12	574	-4%	11%	2.33	8.74	15.2%	6.5%	0.314	0.198	1.64%
Boursa Kuwait Securities Co	2.334	-0.006	-0.26%	8.04	24.96	2.78	469	1%	15%	0.04	0.02	33.9%	22.2%	2.870	1.735	1.34%
Kuwait International Bank	0.213	0.000	0.00%	0.67	33.86	1.81	226	-1%	2%	0.03	0.15	1.9%	0.4%	0.259	0.194	0.64%
Jazeera Airways	1.897	-0.033	-1.71%	13.71	15.34	2.38	417	3%	49%	0.41	0.21	164.8%	12.1%	2.099	0.815	1.19%
Alafco Aviation Lease and Finance	0.190	-0.003	-1.55%	0.70	NM	0.00	181	-2%	-13%	0.05	0.26	-15.9%	-3.4%	0.256	0.182	0.52%
Mezzan Holding	0.412	-0.008	-1.90%	1.21	42.21	3.73	128	-3%	-29%	0.35	0.83	2.8%	1.3%	0.632	0.405	0.37%
Gulf Cable and Electrical Industries	1.404	-0.004	-0.28%	1.30	13.02	4.26	292	-3%	61%	0.07	0.05	11.0%	NM	1.850	0.808	0.83%
National Investments	0.280	-0.004	-1.41%	1.11	10.47	15.85	223	-3%	28%	0.19	0.66	10.9%	8.9%	0.475	0.188	0.64%
Alimtia Investment Group	0.092	0.000	-0.11%	0.54	NM	9.78	94	-2%	-22%	0.03	0.31	-1.0%	-0.1%	0.142	0.087	0.27%
Kuwait Real Estate	0.121	-0.001	-0.82%	0.88	14.74	2.39	112	-3%	-30%	0.37	3.06	6.0%	2.5%	0.187	0.114	0.32%
Integrated Holding	0.404	-0.003	-0.74%	1.67	30.89	2.46	102	-2%	9%	0.09	0.23	5.4%	3.4%	0.478	0.366	0.29%
ALI ALGanim	0.843	0.003	0.36%	8.19	13.22	0.00	234	-2%	0%	0.27	0.33	27.8%	10.9%	0.966	0.797	0.67%
Total		-42.14	-0.50%	2.40	24.92	3.91	35,059	-1.7%	10.6%	35.09	62.33					101%

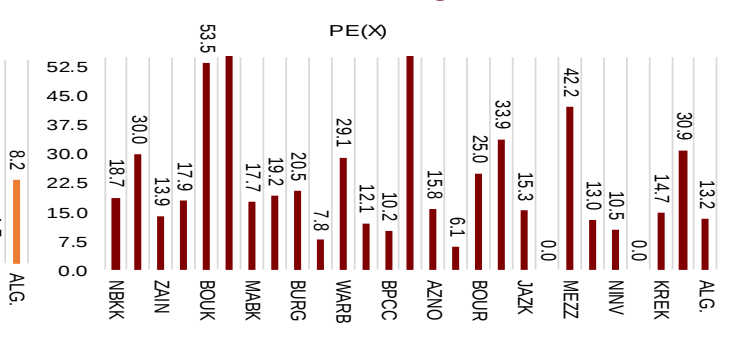
Market Cpaitalization



Price to Book Value



Price to Earning Value

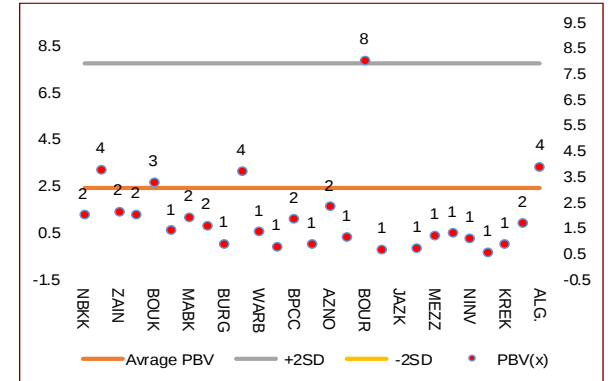


DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	1.036	0.000	0.00%	2.01	18.7	2.34	7,824	-1.9%	8.9%	10.9%	1.4%
Kuwait Finance House	0.883	-0.010	-1.12%	3.78	30.0	1.22	8,130	-1.6%	17.1%	12.8%	1.6%
Mobile Telecommunications	0.590	-0.003	-0.51%	2.15	13.9	5.56	2,553	-2.0%	-0.3%	15.6%	4.3%
Ahli United Bank BSC	0.305	0.000	0.00%	2.04	17.9	2.72	3,400	0.0%	20.7%	11.3%	1.6%
Boubyan Bank	0.812	-0.012	-1.46%	3.28	53.5	0.55	3,035	-2.8%	14.0%	6.7%	0.8%
Agility Public Warehousing	0.816	0.005	0.62%	1.39	62.7	2.06	2,061	-3.1%	3.6%	2.7%	2.2%
Mabane Co.	0.835	0.004	0.48%	1.91	17.7	1.59	1,037	0.7%	11.6%	11.2%	5.4%
Gulf Bank	0.340	-0.004	-1.16%	1.59	19.2	1.94	1,076	-2.9%	28.0%	8.5%	0.8%
Burgan Bank	0.242	-0.001	-0.41%	0.89	20.5	1.96	794	-0.4%	1.2%	4.3%	0.7%
Human Soft Holding	3.356	-0.021	-0.62%	3.71	7.8	11.84	408	-3.5%	3.6%	48.7%	39.9%
Warba Bank	0.246	0.000	0.00%	1.34	29.1	0.00	492	-1.6%	-10.2%	4.8%	0.6%
Quraing Petrochemical Industries	0.317	-0.001	-0.31%	0.78	12.1	5.66	340	0.3%	-8.6%	6.4%	5.2%
Boubyan Petrochemical	0.901	0.009	1.01%	1.84	10.2	6.73	470	-2.1%	5.4%	19.1%	10.1%
Kuwait Projects Company Holding	0.160	-0.001	-0.62%	0.85	88.9	3.11	391	0.6%	14.1%	1.1%	0.1%
Shamal Az-Zour Al-Oula Power & Water	0.206	0.001	0.49%	2.32	15.8	8.78	227	2.5%	-9.6%	19.1%	2.9%
National Industries Group Holding	0.266	-0.004	-1.48%	1.12	6.1	4.12	574	-4.3%	11.2%	15.2%	6.5%
Boursa Kuwait Securities Co	2.334	-0.006	-0.26%	8.04	25.0	2.78	469	0.8%	14.9%	33.9%	22.2%
Kuwait International Bank	0.213	0.000	0.00%	0.67	33.9	1.81	226	-0.9%	1.6%	1.9%	0.4%
Jazeera Airways	1.897	-0.033	-1.71%	13.71	15.3	2.38	417	2.5%	48.8%	164.8%	12.1%
Alafco Aviation Lease and Finance	0.190	-0.003	-1.55%	0.70	NM	0.00	181	-2.1%	-12.8%	-15.9%	-3.4%
Mezzan Holding	0.412	-0.008	-1.90%	1.21	42.2	3.73	128	-3.1%	-28.7%	2.8%	1.3%
Gulf Cable and Electrical Industries	1.404	-0.004	-0.28%	1.30	13.0	4.26	292	-3.2%	61.2%	11.0%	9.0%
National Investments	0.280	-0.004	-1.41%	1.11	10.5	15.85	223	-2.8%	27.9%	10.9%	8.9%
Alimtiq Investment Group	0.092	0.000	-0.11%	0.54	NM	9.78	94	-1.7%	-22.1%	-1.0%	-0.1%
Kuwait Real Estate	0.121	-0.001	-0.82%	0.88	14.7	2.39	112	-3.2%	-30.4%	6.0%	2.5%
Integrated Holding	0.404	-0.003	-0.74%	1.67	30.9	2.46	102	-1.9%	9.2%	5.4%	3.4%
ALI ALGanim	0.843	0.003	0.36%	3.89	13.2	0.00	234	-2.2%	0.0%	27.8%	10.9%
Total		-42.14	-0.50%	2.40	24.92	3.91	35,059	-1.7%	10.6%		



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,447	-42.14	-0.50%	8,468	8,357	45	35,059	-1.7%	10.6%	9,437	7,344

Top 5 Performrs (Today's Price Change)

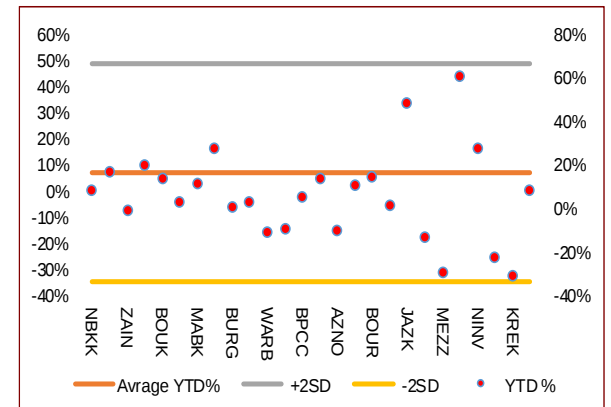
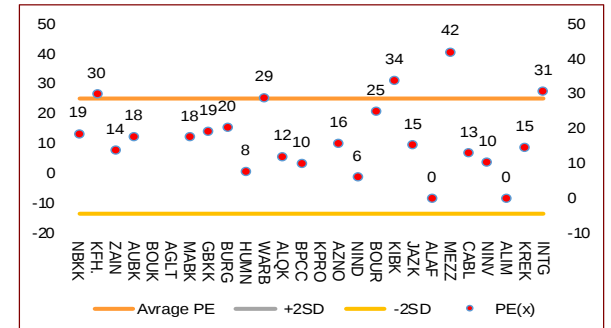
Boubyan Petrochemical	0.901	0.009	1.01%	0.921	0.944	36	470	-2.1%	5.4%	1.125	0.825
Agility Public Warehousing	0.816	0.005	0.62%	0.843	0.869	36	2,061	-3.1%	3.6%	1.062	0.751
Shamal Az-Zour Al-Oula Power & Water	0.206	0.001	0.49%	0.202	0.218	92	227	2.5%	-9.6%	0.247	0.194
Mabane Co.	0.835	0.004	0.48%	0.799	0.797	75	1,037	0.7%	11.6%	0.887	0.715
National Bank of Kuwait	1.036	0.000	0.00%	1.059	1.023	34	7,824	-1.9%	8.9%	1.104	0.889

Middel Performrs (Today's Price Change)

Ahli United Bank BSC	0.305	0.000	0.00%	0.294	0.278	50	3,400	0.0%	20.7%	0.336	0.240
Warba Bank	0.246	0.000	0.00%	0.247	0.268	50	492	-1.6%	-10.2%	0.298	0.229
Kuwait International Bank	0.213	0.000	0.00%	0.215	0.220	50	226	-0.9%	1.6%	0.259	0.194
Alimtiq Investment Group	0.092	0.000	-0.11%	0.092	0.114	46	94	-1.7%	-22.1%	0.142	0.087
Boursa Kuwait Securities Co	2.334	-0.006	-0.26%	2.361	2.329	36	469	0.8%	14.9%	2.870	1.735
Gulf Cable and Electrical Industries	1.404	-0.004	-0.28%	1.421	1.283	12	292	-3.2%	61.2%	1.850	0.808
Quraing Petrochemical Industries	0.317	-0.001	-0.31%	0.313	0.356	50	340	0.3%	-8.6%	0.403	0.291
Burgan Bank	0.242	-0.001	-0.41%	0.237	0.252	65	794	-0.4%	1.2%	0.307	0.205
Mobile Telecommunications	0.590	-0.003	-0.51%	0.607	0.612	21	2,553	-2.0%	-0.3%	0.698	0.569
Human Soft Holding	3.356	-0.021	-0.62%	0.100	0.100	30	408	-3.5%	3.6%	1.210	0.996
Kuwait Projects Company Holding	0.160	-0.001	-0.62%	0.152	0.164	56	391	0.6%	14.1%	0.215	0.132
Integrated Holding	0.404	-0.003	-0.74%	0.409	0.401	33	102	-1.9%	9.2%	0.478	0.366
Kuwait Real Estate	0.121	-0.001	-0.82%	0.132	0.157	38	112	-3.2%	-30.4%	0.187	0.114
Kuwait Finance House	0.883	-0.010	-1.12%	0.875	0.860	50	8,130	-1.6%	17.1%	1.039	0.720
Gulf Bank	0.340	-0.004	-1.16%	0.343	0.307	39	1,076	-2.9%	28.0%	0.385	0.222

Bottom 5 Performrs (Today's Price Change)

National Investments	0.280	-0.004	-1.41%	0.298	0.311	33	223	-2.8%	27.9%	0.475	0.188
Boubyan Bank	0.812	-0.012	-1.46%	0.820	0.792	42	3,035	-2.8%	14.0%	0.965	0.681
National Industries Group Holding	0.266	-0.004	-1.48%	0.267	0.259	28	574	-4.3%	11.2%	0.314	0.198
Alafco Aviation Lease and Finance	0.190	-0.003	-1.55%	0.197	0.212	30	181	-2.1%	-12.8%	0.256	0.182
Mezzan Holding	0.412	-0.008	-1.90%	0.422	0.528	51	128	-3.1%	-28.7%	0.632	0.405



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.036	0.000	0.00%	2.01	18.73	2.34	7,824	-1.9%	8.9%	5.67	5.48	10.9%	1.4%	1.104	0.889	17.42%
Kuwait Finance House	0.883	-0.010	-1.12%	3.78	29.98	1.22	8,130	-1.6%	17.1%	12.08	13.65	12.8%	1.6%	1.039	0.720	18.10%
Ahli United Bank BSC	0.305	0.000	0.00%	2.04	17.93	2.72	3,400	0.0%	20.7%	0.00	0.00	11.3%	1.6%	0.336	0.240	7.57%
Boubyan Bank	0.812	-0.012	-1.46%	3.28	53.53	0.55	3,035	-2.8%	14.0%	2.27	2.80	6.7%	0.8%	0.965	0.681	6.76%
Commercial Bank of Kuwait	0.485	-0.014	-2.81%	1.15	12.09	4.01	961	-2.8%	-3.2%	0.01	0.02	9.9%	1.9%	0.549	0.480	2.14%
Gulf Bank	0.340	-0.004	-1.16%	1.59	19.24	1.94	1,076	-2.9%	28.0%	2.63	7.69	8.5%	0.8%	0.385	0.222	2.40%
Burgan Bank	0.242	-0.001	-0.41%	0.89	20.49	1.96	794	-0.4%	1.2%	0.41	1.69	4.3%	0.7%	0.307	0.205	1.77%
Ahli United Bank	0.273	-0.001	-0.36%	0.94	25.16	1.74	615	-2.5%	-7.9%	0.18	0.65	3.7%	0.7%	0.324	0.260	1.37%
Warba Bank	0.246	0.000	0.00%	1.34	29.15	0.00	492	-1.6%	-10.2%	0.51	2.08	4.8%	0.6%	0.298	0.229	1.10%
Al Ahli Bank of Kuwait	0.340	-0.006	-1.73%	1.01	25.15	1.38	602	-2.9%	40.6%	0.02	0.05	4.0%	0.6%	0.355	0.210	1.34%
Kuwait International Bank	0.213	0.000	0.00%	0.67	33.86	1.81	226	-0.9%	1.6%	0.03	0.15	1.9%	0.4%	0.259	0.194	0.50%
Total Banking Sector - 11 Companies							27,157			23.81	34.27					60.45%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Qurain Petrochemical Industries	0.317	-0.001	-0.31%	0.78	12.13	5.66	340	0.32%	-8.65%	0.07	0.21	6.4%	5.2%	0.403	0.291	0.76%
Boubyan Petrochemical	0.901	0.009	1.01%	1.84	10.19	6.73	470	-2.07%	5.40%	0.57	0.64	19.1%	10.1%	1.125	0.825	1.05%
Al Kout Industrial Projects	0.406	0.000	0.00%	1.45	5.14	9.85	41	0.00%	-18.15%	0.00	0.00	30.5%	20.1%	0.545	0.406	0.09%
Kuwait Foundry	0.301	0.001	0.33%	1.25	12.82	0.00	22	0.00%	-18.43%	0.00	0.00	10.7%	10.3%	0.424	0.289	0.05%
Total Basic Materials - 4 Companies							873			0.64	0.85					1.94%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.412	-0.008	-1.90%	1.21	42.21	3.73	128	-3.1%	-28.7%	0.35	0.83	2.8%	1.3%	0.632	0.405	0.29%
Livestock Transport and Trading	0.136	0.001	0.74%	0.84	NM	0.00	28	-3.5%	-25.3%	0.00	0.00	-14.5%	-8.2%	0.196	0.130	0.06%
Total Consumer Goods - 2 Companies							157			0.35	0.83					0.35%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.897	-0.033	-1.71%	13.71	15.34	2.38	417	2.5%	48.8%	0.41	0.21	164.8%	12.1%	2.099	0.815	0.93%
Kuwait National Cinema	0.895	0.000	0.00%	1.10	8.72	3.35	83	-1.4%	1.5%	0.00	0.00	13.3%	6.1%	0.933	0.801	0.18%
Oula Fuel Marketing	0.145	0.000	0.00%	0.90	15.64	3.45	59	-3.3%	-7.1%	0.00	0.01	5.6%	2.9%	0.178	0.142	0.13%
Al Soor Fuel Marketing	0.147	0.000	0.00%	0.86	18.75	3.40	59	-1.3%	-5.2%	0.00	0.01	4.8%	3.6%	0.175	0.142	0.13%
Sultan Center Food Products	0.126	-0.003	-2.33%	0.73	1.01	0.00	35	-4.5%	-40.0%	0.02	0.13	74.2%	12.2%	0.269	0.111	0.08%
Jiyad Holding	0.036	-0.001	-1.39%	0.40	NM	0.00	7	3.2%	-56.0%	0.25	6.95	-16.2%	-10.9%	0.099	0.015	0.01%
IFA Hotels and Resorts	0.041	-0.001	-3.33%	5.36	270.67	0.00	26	-6.7%	-24.1%	4.91	116.84	2.0%	0.4%	0.073	0.035	0.06%
Kuwait Resorts	0.083	0.001	0.61%	0.54	11.69	3.57	16	-3.3%	-14.0%	0.02	0.29	4.8%	4.2%	0.110	0.067	0.04%
Future Kid Entertainment and Real Estate	0.117	-0.003	-2.50%	1.01	10.24	0.00	13	-0.8%	48.7%	0.00	0.01	10.4%	4.7%	0.130	0.071	0.03%
Al Eid Food	0.261	0.005	1.95%	2.06	15.87	2.67	44	1.6%	13.1%	0.13	0.51	13.5%	10.1%	0.304	0.215	0.10%
Kuwait Hotels	0.180	0.000	0.00%	2.26	20.83	2.78	10	-2.2%	157.1%	0.00	0.00	11.1%	7.4%	0.201	0.070	0.02%
Palms Agro Production	0.044	0.000	0.00%	0.44	NM	0.00	2	-4.8%	-36.2%	0.00	0.00	-13.8%	-10.9%	0.090	0.043	0.01%
ALI ALGanim	0.843	0.003	0.36%	3.89	13.22	0.00	234	-2.2%	0.0%	0.27	0.33	27.8%	10.9%	0.966	0.797	0.52%
Total Consumer Services - 13 Companies							1,006			6.01	125.28					2.24%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.395	-0.004	-1.00%	2.39	6.48	5.35	445	-1.5%	-6.8%	0.11	0.29	37.1%	17.5%	0.465	0.353	0.99%
Kuwait Projects Company Holding	0.160	-0.001	-0.62%	0.85	88.89	3.11	391	0.6%	14.1%	0.80	4.98	1.1%	0.1%	0.215	0.132	0.87%
National Industries Group Holding	0.266	-0.004	-1.48%	1.12	6.12	4.12	574	-4.3%	11.2%	2.33	8.74	15.2%	6.5%	0.314	0.198	1.28%
Boursa Kuwait Securities Co	2.334	-0.006	-0.26%	8.04	24.96	2.78	469	0.8%	14.9%	0.04	0.02	33.9%	22.2%	2.870	1.735	1.04%
GFH Financial Group	0.090	-0.002	-2.28%	1.04	11.11	3.94	313	-3.1%	-8.5%	0.94	10.39	9.3%	1.2%	0.109	0.064	0.70%
National Investments	0.280	-0.004	-1.41%	1.11	10.47	15.85	223	-2.8%	27.9%	0.19	0.66	10.9%	8.9%	0.475	0.188	0.50%
Tamdeen Investment	0.445	0.015	3.49%	0.51	11.51	2.33	152	3.5%	17.4%	0.03	0.07	4.9%	3.8%	0.505	0.309	0.34%
Alimtiqaz Investment Group	0.092	0.000	-0.11%	0.54	NM	9.78	94	-1.7%	-22.1%	0.03	0.31	-1.0%	-0.1%	0.142	0.087	0.21%
Commercial Facilities	0.200	-0.001	-0.50%	0.64	7.40	7.46	102	-1.0%	-2.9%	0.00	0.01	8.8%	5.0%	0.228	0.194	0.23%
Aayan Leasing and Investment	0.129	-0.002	-1.53%	0.98	13.23	0.00	86	-3.0%	-22.1%	0.37	2.84	7.7%	5.8%	0.204	0.118	0.19%
Kuwait Investment	0.145	-0.004	-2.68%	0.70	8.41	16.78	79	-6.5%	-48.4%	0.91	6.20	8.1%	4.6%	0.317	0.113	0.18%
Noor Financial Investment	0.195	-0.001	-0.51%	1.21	5.45	2.45	99	-0.5%	-23.3%	0.01	0.05	22.7%	16.0%	0.319	0.179	0.22%
Arzan Financial Group for Financing and Investmei	0.143	-0.002	-1.38%	0.96	8.98	1.67	115	-2.1%	-8.1%	0.03	0.21	11.3%	8.2%	0.180	0.120	0.26%
Kuwait Financial Centre	0.142	0.000	0.00%	0.69	10.74	6.71	71	-2.1%	-17.6%	0.03	0.22	6.9%	4.0%	0.197	0.130	0.16%
Gulf Investment House	0.365	0.000	0.00%	3.48	NM	0.00	148	12.7%	21.7%	0.72	1.93	-3.0%	-2.0%	0.380	0.217	0.33%
Arabi Group Holdings	0.270	-0.008	-2.88%	1.61	NM	0.00	45	-6.9%	-7.2%	0.04	0.16	-29.0%	-4.0%	0.499	0.135	0.10%
Kuwait and Middle East Financial Investment	0.133	-0.006	-4.32%	1.15	15.48	5.04	29	2.3%	-11.3%	0.09	0.66	7.5%	5.2%	0.175	0.118	0.07%
Privatization Holding	0.042	-0.003	-7.13%	0.35	NM	0.00	25	-7.3%	-23.9%	0.01	0.28	-7.1%	-5.5%	0.070	0.042	0.06%
Asiya Capital Investments	0.051	-0.001	-1.36%	0.46	2.79	0.00	39	-5.8%	-2.7%	0.06	1.20	17.9%	17.6%	0.071	0.044	0.09%
Umm Al Qaiwain General Investment Co	0.094	0.000	0.00%	0.59	5.15	5.32	34	1.5%	7.8%	0.00	0.00	12.0%	10.0%	0.108	0.075	0.08%
Securities House	0.075	0.001	1.08%	0.75	12.80	0.00	32	-5.8%	-24.1%	0.02	0.28	5.8%	5.0%	0.115	0.065	0.07%
Kamco Investment	0.113	-0.003	-2.59%	0.62	4.47	8.62	39	-2.6%	-12.4%	0.04	0.34	14.5%	6.9%	0.167	0.098	0.09%
First Investment	0.093	0.000	-0.11%	0.82	133.43	0.00	42	1.0%	10.9%	0.01	0.08	0.6%	0.7%	0.104	0.072	0.09%
Inovest BSC Public	0.112	-0.001	-0.88%	0.00	NM	0.00	33	-5.1%	-5.1%	0.12	1.10	2.7%	1.7%	0.189	0.094	0.07%
Coast Investment and Development	0.093	-0.004	-3.63%	0.92	12.72	5.18	43	-4.3%	-11.4%	0.00	0.05	7.2%	6.8%	0.127	0.082	0.10%
Al Madar Investment	0.095	-0.001	-1.04%	0.90	55.56	0.00	20	9.2%	-20.2%	0.01	0.09	1.6%	1.7%	0.136	0.083	0.04%
Bayan Investment	0.035	0.000	0.00%	0.31	NM	0.00	13	-3.1%	-28.8%	0.00	0.00	-0.5%	-0.6%	0.060	0.031	0.03%
Al Manar Financing and Leasing	0.060	0.000	-0.33%	0.59	19.58	0.00	16	0.2%	-3.6%	0.00	0.05	2.9%	2.3%	0.079	0.055	0.04%
Manazel Holding	0.035	0.001	1.46%	0.76	11.88	0.00	15	-1.1%	-32.2%	0.01	0.28	6.2%	2.0%	0.060	0.031	0.03%
Kuwait Finance and Investment	0.068	0.003	4.29%	0.50	29.57	0.00	21	-1.4%	-21.7%	0.00	0.00	1.7%	1.6%	0.106	0.064	0.05%
National International Holding	0.135	-0.004	-2.88%	0.78	10.08	3.49	30	-5.6%	-8.5%	0.00	0.00	7.6%	5.3%	0.174	0.108	0.07%
Osoul Investment	0.084	0.000	0.00%	0.77	NM	12.55	11	-3.5%	3.3%	0.00	0.01	-4.4%	-4.0%	0.118	0.078	0.02%
UniCap Investment and Finance	0.057	0.000	0.00%	0.63	67.06	0.00	13	-3.2%	-16.8%	0.00	0.00	1.9%	0.2%	0.097	0.051	0.03%
Amar Finance and Leasing	0.066	0.002	2.97%	0.61	3.57	0.00	13	0.0%	0.6%	0.01	0.10	18.6%	17.3%	0.097	0.057	0.03%
Gulf North Africa Holding	0.135	0.000	0.00%	1.72	59.40	0.00	20	-2.9%	56.8%	0.22	1.64	3.0%	2.4%	0.141	0.057	0.04%
International Financial Advisors	0.096	0.000	0.21%	0.62	38.55	0.00	24	-3.3%	-15.0%	0.01	0.15	1.9%	0.7%	0.130	0.084	0.05%
Credit Rating and Collection	0.022	0.002	9.41%	0.76	NM	0.00	4	-9.4%	-45.0%	0.00	0.05	-0.4%	-0.3%	0.069	0.020	0.01%
Ekttitab Holding	0.014	0.000	-0.73%	0.44	NM	0.00	4	-6.8%	-36.2%	0.03	2.20	-16.8%	-12.9%	0.024	0.009	0.01%
Kuwait Syrian Holding Co	0.034	-0.003	-8.99%	0.34	5.55	0.00	6	-9.2%	-19.6%	0.00	0.02	8.7%	6.2%	0.060	0.026	0.01%
Warba Capital Holding	0.103	0.009	9.11%	1.31	NM	0.00	10	14.4%	19.8%	0.01	0.07	-1.8%	-1.7%	0.145	0.070	0.02%
National Consumer Holding	0.135	0.000	0.00%	6.12	NM	0.00	41	-0.7%	12.6%	0.94	6.96	-8.0%	-7.5%	0.198	0.082	0.09%
Al Deera Holding	0.174	0.000	0.00%	1.16	8.77	0.00	16	1.8%	-13.0%	0.00	0.00	12.5%	6.5%	0.200	0.145	0.04%
AL Safat Investment	0.131	-0.002	-1.50%	1.67	NM	0.00	37	-5.8%	7.5%	0.09	0.67	-1.8%	-1.6%	0.270	0.105	0.08%
Gulf Franchising Holding	0.081	0.000	0.00%	1.59	NM	0.00	3	-3.1%	-15.5%	0.00	0.00	-5.7%	-1.6%	0.148	0.039	0.01%
Total Financial Services - 44 Companies							4,038			8.27	53.36					8.99%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.518	0.000	0.00%	2.28	12.66	0.00	129	-2.3%	-58.2%	0.00	0.00	19.4%	12.5%	1.260	0.500	0.29%
Advanced Technology	0.475	0.000	0.00%	1.06	10.26	3.16	71	-4.0%	-8.3%	0.00	0.00	10.7%	2.1%	0.595	0.450	0.16%
Yiaco Medical	0.450	0.000	0.00%	43.51	NM	0.00	8	0.0%	2.7%	0.00	0.00	-161.7%	-4.7%	0.480	0.399	0.02%
Total Health Care - 3 Companies							208			0.00	0.00					0.46%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.816	0.005	0.62%	1.39	62.67	2.06	2,061	-3.1%	3.6%	3.54	4.38	2.7%	2.2%	1.062	0.751	4.59%
Human Soft Holding	3.356	-0.021	-0.62%	3.71	7.75	11.84	408	-3.5%	3.6%	0.07	0.02	48.7%	39.9%	3.704	3.006	0.91%
Alafco Aviation Lease and Finance	0.190	-0.003	-1.55%	0.70	NM	0.00	181	-2.1%	-12.8%	0.05	0.26	-15.9%	-3.4%	0.256	0.182	0.40%
Kuwait Cement	0.227	-0.004	-1.73%	0.83	NM	2.16	162	-1.3%	-0.4%	0.01	0.03	-1.1%	-0.7%	0.295	0.219	0.36%
Gulf Cable and Electrical Industries	1.404	-0.004	-0.28%	1.30	13.02	4.26	292	-3.2%	61.2%	0.07	0.05	11.0%	9.0%	1.850	0.808	0.65%
Integrated Holding	0.404	-0.003	-0.74%	1.67	30.89	2.46	102	-1.9%	9.2%	0.09	0.23	5.4%	3.4%	0.478	0.366	0.23%
Kuwait Portland Cement	0.893	0.003	0.34%	1.25	18.68	7.87	89	0.3%	-8.9%	0.01	0.01	6.8%	5.3%	1.240	0.837	0.20%
Educational Holding Group	3.099	0.000	0.00%	5.26	11.77	17.19	65	3.6%	-22.5%	0.00	0.00	30.0%	17.2%	5.073	2.744	0.14%
United Projects for Aviation Services	0.238	0.000	0.00%	0.87	85.00	0.00	90	-0.4%	-4.0%	0.00	0.00	1.0%	0.6%	0.318	0.209	0.20%
Heavy Engineering Industries and Shipbuilding	0.719	0.000	0.00%	1.93	23.75	2.78	130	-4.4%	41.3%	0.05	0.07	8.2%	3.2%	0.960	0.442	0.29%
National Industries	0.199	0.000	0.00%	0.80	11.60	5.03	70	-9.5%	3.1%	0.00	0.00	6.8%	5.1%	0.260	0.186	0.16%
ACICO Industries	0.127	0.000	0.00%	0.57	NM	0.00	42	-0.8%	-8.6%	0.07	0.53	-1.9%	-0.5%	0.208	0.112	0.09%
Kuwait Company for Process Plant Construction a	0.317	0.000	0.00%	1.28	20.54	7.81	38	-0.9%	-33.2%	0.02	0.06	6.1%	3.5%	0.528	0.308	0.08%
Ras Al Khaimah for White Cement and Constructi	0.145	0.000	0.00%	1.26	28.07	5.72	73	3.6%	15.1%	0.00	0.03	4.6%	3.7%	0.175	0.076	0.16%
Combined Group Contracting	0.456	-0.001	-0.22%	1.69	6.99	5.47	78	-0.7%	28.8%	0.01	0.02	26.3%	5.8%	0.500	0.308	0.17%
Kuwait and Gulf Link Transport	0.070	0.001	2.04%	0.41	3.77	0.00	19	-3.5%	2.5%	0.00	0.01	11.6%	2.6%	0.106	0.050	0.04%
Shuaiba Industrial	0.171	0.000	0.00%	0.94	14.23	7.02	17	0.0%	-24.0%	0.00	0.00	6.6%	5.4%	0.310	0.163	0.04%
National Cleaning	0.042	0.000	0.24%	0.33	NM	0.00	10	-2.1%	-26.2%	0.02	0.39	-13.9%	-4.1%	0.080	0.038	0.02%
Fujairah Cement Industries	0.037	0.000	0.00%	0.21	NM	0.00	13	1.4%	-32.4%	0.00	0.00	-12.7%	-6.3%	0.069	0.028	0.03%
Mubarrad Holding	0.089	0.001	1.49%	0.69	7.51	5.71	15	-1.3%	-19.3%	0.00	0.03	9.3%	8.2%	0.130	0.076	0.03%
Specialities Group Holding	0.108	-0.001	-0.92%	0.57	11.74	6.23	17	-3.6%	-13.1%	0.02	0.18	5.0%	3.6%	0.164	0.090	0.04%
Salbookh Trading	0.020	0.000	-0.50%	0.60	NM	0.00	2	-7.0%	-53.9%	0.00	0.03	-51.7%	-28.6%	0.072	0.018	0.00%
Metal and Recycling	0.077	0.000	0.00%	0.99	NM	0.00	7	0.0%	-18.9%	0.00	0.00	-12.0%	-2.0%	0.136	0.068	0.02%
Equipment Holding	0.037	0.000	0.00%	0.59	NM	0.00	3	-9.3%	-32.1%	0.00	0.00	-11.1%	-3.2%	0.079	0.031	0.01%
Jassim Transport & Stevedoring	0.334	0.002	0.60%	1.13	14.57	4.82	50	-2.6%	-17.9%	0.01	0.12	8.0%	6.3%	0.450	0.307	0.11%
Total Industrials - 24 Companies							4,034			4.05	6.45					8.98%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.026	0.000	0.00%	1.19	4.40	10.33	291	0.0%	-4.1%	0.00	0.00	28.6%	5.5%	1.200	0.821	0.65%
Al Ahleia Insurance	0.552	0.000	0.00%	0.92	7.61	6.34	120	0.0%	9.3%	0.00	0.00	12.5%	4.4%	0.612	0.453	0.27%
Kuwait Insurance	0.489	0.020	4.26%	0.74	7.58	7.04	90	3.6%	26.4%	0.03	0.05	10.4%	6.1%	0.489	0.379	0.20%
Kuwait Reinsurance	0.295	0.009	3.15%	1.07	10.42	1.60	70	1.7%	16.9%	0.00	0.00	10.8%	3.4%	0.373	0.217	0.16%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.48	13.32	8.44	29	0.0%	0.0%	0.00	0.00	11.0%	2.1%	0.191	0.191	0.06%
Warba Insurance and Reinsurance	0.127	-0.004	-3.05%	0.54	8.83	7.63	21	-5.9%	-20.1%	0.06	0.48	6.2%	2.1%	0.176	0.121	0.05%
First Takaful Insurance	0.050	0.000	0.00%	0.66	314.38	0.00	5	3.9%	0.6%	0.00	0.00	0.2%	0.1%	0.081	0.034	0.01%
Wethaq Takaful Insurance	0.047	0.000	-0.63%	0.42	24.61	0.00	5	23.4%	-7.7%	0.03	0.78	1.7%	1.7%	0.102	0.022	0.01%
Total Insurance - 8 Companies							632			0.12	1.31					1.41%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.729	-0.039	-5.08%	1.84	13.07	4.56	71	-5.9%	-11.1%	0.00	0.00	14.5%	11.6%	0.880	0.683	0.16%
Independent Petroleum Group	0.480	0.035	7.87%	0.88	16.08	6.74	87	8.6%	-18.4%	0.09	0.20	5.5%	1.0%	0.614	0.368	0.19%
Burgan for Well Drilling Trading and Maintenance	0.139	0.000	0.00%	0.48	10.91	2.10	34	0.0%	-2.8%	0.00	0.02	4.4%	1.4%	0.172	0.112	0.08%
Energy House Holding	0.027	0.000	-0.38%	0.96	NM	0.00	20	-44.6%	-58.0%	0.01	0.20	-1.4%	-2.5%	0.086	0.024	0.04%
Gulf Petroleum Investment	0.020	0.000	-1.00%	0.28	NM	0.00	9	-5.3%	-19.2%	0.01	0.59	-4.0%	-2.6%	0.031	0.013	0.02%
Senergy Holding	0.039	-0.004	-9.30%	0.78	46.43	0.00	8	-2.8%	-14.7%	0.00	0.09	1.7%	1.4%	0.063	0.037	0.02%
Total Energy - 6 Companies							228			0.11	1.11					0.51%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real Estate	Price		Valuation Multiples				MKT Cap	Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.835	0.004	0.48%	1.91	17.66	1.59	1,037	0.7%	11.6%	0.48	0.57	11.2%	5.4%	0.887	0.715	2.31%
Salhia Real Estate	0.467	-0.003	-0.64%	1.55	19.96	3.04	240	-1.5%	-7.3%	0.16	0.34	7.9%	3.2%	0.578	0.428	0.54%
Commercial Real Estate	0.106	-0.002	-1.85%	0.65	10.89	4.63	186	-3.6%	-15.2%	0.17	1.63	6.2%	3.3%	0.140	0.098	0.41%
National Real Estate	0.158	-0.002	-1.25%	0.88	1.43	0.00	294	-5.4%	-14.2%	0.69	4.36	64.5%	38.6%	0.212	0.149	0.65%
Tamdeen Real Estate	0.345	0.000	0.00%	0.67	7.95	2.90	139	3.0%	1.8%	0.00	0.00	9.2%	3.9%	0.375	0.281	0.31%
Kuwait Real Estate	0.121	-0.001	-0.82%	0.88	14.74	2.39	112	-3.2%	-30.4%	0.37	3.06	6.0%	2.5%	0.187	0.114	0.25%
United Real Estate	0.084	0.000	0.00%	0.53	262.50	0.00	90	0.0%	11.4%	0.00	0.00	0.2%	-0.1%	0.121	0.064	0.20%
First Dubai for Real Estate Development	0.062	0.000	0.00%	0.60	41.54	0.00	46	-3.1%	-41.1%	0.01	0.24	1.5%	1.2%	0.120	0.055	0.10%
Al Mazaya Holding	0.054	-0.001	-1.10%	0.55	48.91	0.00	34	-1.6%	-29.7%	0.03	0.51	1.1%	0.6%	0.089	0.051	0.08%
Ajial Real Estate Entertainment	0.282	0.000	0.00%	0.42	17.40	1.77	55	-2.4%	-7.2%	0.00	0.00	2.4%	2.0%	0.345	0.250	0.12%
Injazzat Real Estate Development	0.079	0.000	0.00%	0.47	6.73	6.32	27	-2.3%	-20.9%	0.00	0.04	7.0%	3.6%	0.114	0.070	0.06%
Munshaat Real Estate Projects	0.068	0.003	4.29%	2.10	12.85	0.00	22	-2.9%	-4.9%	0.00	0.04	17.4%	1.5%	0.081	0.047	0.05%
Aayan Real Estate	0.070	-0.003	-3.70%	0.50	67.50	0.00	29	-6.4%	-20.7%	0.02	0.34	0.7%	1.4%	0.105	0.066	0.06%
Al Argan International Real Estate	0.094	0.000	0.00%	0.31	34.25	0.00	24	2.7%	-20.1%	0.00	0.01	0.9%	0.3%	0.144	0.076	0.05%
Al-Enmaa Real Estate	0.070	0.001	2.04%	0.77	NM	0.00	31	-4.6%	-6.2%	0.19	2.72	-6.3%	NM	0.091	0.056	0.07%
Arkan Al Kuwait Real Estate	0.114	-0.004	-3.39%	0.83	14.09	5.08	29	-5.8%	-8.1%	0.00	0.03	5.9%	1.9%	0.152	0.113	0.06%
Kuwait Business Town Real Estate	0.062	-0.002	-2.81%	0.78	17.33	0.00	36	-1.7%	-23.6%	0.00	0.04	3.8%	2.8%	0.102	0.061	0.08%
Dalqan Real Estate	0.227	0.000	0.00%	2.03	210.19	0.00	14	-0.9%	4.6%	0.01	0.03	1.0%	1.0%	0.297	0.195	0.03%
Sokouk Holding	0.027	0.000	-1.10%	0.63	NM	0.00	15	-3.6%	-17.5%	0.01	0.40	-2.9%	-1.7%	0.038	0.020	0.03%
Tijara and Realestate Investment	0.060	-0.001	-0.83%	0.54	9.11	5.00	22	-1.3%	-2.6%	0.02	0.36	6.0%	3.2%	0.089	0.045	0.05%
Al-Arabiya Real Estate	0.035	-0.001	-3.56%	0.42	NM	0.00	18	-1.7%	-16.0%	0.09	2.40	-23.1%	-7.3%	0.052	0.032	0.04%
Aqar Real Estate Investments	0.066	0.000	0.46%	0.54	20.93	5.11	15	-3.0%	-16.9%	0.00	0.06	2.6%	2.1%	0.098	0.061	0.03%
Mashaer Holding	0.059	0.000	0.00%	0.70	NM	0.00	10	0.7%	-15.7%	0.00	0.00	-6.5%	-3.2%	0.086	0.054	0.02%
Dar Al Thuraya Real Estate	0.170	0.000	0.00%	1.47	25.07	0.00	25	41.7%	61.9%	0.00	0.00	6.0%	5.3%	0.172	0.085	0.06%
Osos Holding Group	0.112	0.000	0.00%	0.98	8.92	8.93	12	-3.4%	6.7%	0.00	0.00	11.2%	7.1%	0.147	0.093	0.03%
Al Massaleh Real Estate	0.042	0.000	0.00%	0.69	NM	0.00	10	-0.2%	-19.8%	0.00	0.00	-15.4%	-3.2%	0.060	0.038	0.02%
Kuwait Remal Real Estate	0.015	0.000	-0.66%	1.92	NM	0.00	5	-2.6%	-21.5%	0.00	0.28	-110.3%	-12.4%	0.025	0.010	0.01%
Kuwait Real Estate Holding	0.038	0.000	0.00%	0.72	13.91	0.00	7	1.6%	-27.3%	0.00	0.00	5.1%	1.7%	0.059	0.036	0.02%
Taameer Real Estate Investment	0.025	0.000	0.82%	0.39	NM	0.00	5	-4.3%	-40.2%	0.00	0.21	-6.5%	-4.9%	0.054	0.020	0.01%
Sanam Real Estate	0.065	-0.001	-2.11%	0.85	29.02	0.00	8	-5.1%	-17.6%	0.00	0.03	2.9%	2.8%	0.100	0.056	0.02%
Mena Real Estate	0.035	0.000	0.29%	0.31	NM	0.00	5	0.6%	-30.2%	0.02	0.66	-6.8%	-5.4%	0.105	0.030	0.01%
Al Masaken International Real Estate Developmen	0.037	-0.001	-1.35%	0.59	NM	0.00	4	-4.7%	-16.9%	0.00	0.01	-1.1%	-0.4%	0.069	0.028	0.01%
Real Estate Trade Centers	0.058	0.001	1.05%	0.32	24.27	0.00	8	0.7%	-17.1%	0.00	0.03	1.3%	1.1%	0.123	0.043	0.02%
Land United Real Estate	0.068	0.000	0.00%	0.60	NM	0.00	10	0.0%	-27.6%	0.00	0.00	-4.8%	-1.5%	0.144	0.052	0.02%
Total Real Estate - 34 Companies							2,622			2.30	18.41					5.84%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.088	0.002	2.33%	0.77	NM	0.00	9	5.4%	-6.4%	0.00	0.02	-3.4%	-3.0%	0.116	0.080	0.02%
Total Technology - 1 Companies				0.77	NM	0.0%	9			0.00	0.02	-3.40%	-2.96%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.590	-0.003	-0.51%	2.15	13.94	5.56	2,553	-2.0%	-0.3%	1.56	2.64	15.6%	4.3%	0.698	0.569	5.68%
Kuwait Telecommunications	0.625	-0.003	-0.48%	2.81	14.37	4.78	624	-3.0%	46.2%	0.07	0.12	20.1%	10.9%	1.189	0.418	1.39%
National Mobile Telecommunications	1.077	0.007	0.65%	1.03	16.31	3.27	540	-1.7%	72.6%	0.02	0.02	6.2%	3.6%	1.280	0.615	1.20%
AAN Digital Services	0.016	0.000	0.00%	0.60	NM	0.00	14	0.0%	-2.4%	0.00	0.00	NM	NM	0.020	0.014	0.03%
Hayat Communications	0.067	0.002	3.25%	0.53	NM	0.00	6	-3.9%	-37.1%	0.00	0.01	-0.7%	-0.3%	0.124	0.062	0.01%
Telecom - 5 Companies							3,737			1.65	2.78					8.32%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Az-Zour Al-Oula Power & Water	0.206	0.001	0.49%	2.32	15.77	8.78	227	2.5%	-9.6%	0.20	0.96	19.1%	2.9%	0.247	0.194	0.50%
Total Utilities - 1 Companies							227			0.20	0.96					0.50%

Total Market 157 Companies				2.15	26.07	3.55	44,926			47.54	245.63					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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